



Anti-trust authorities give DIA the unconditional go-ahead to acquire Germany's Schlecker

/ DIA will integrate Schlecker's 1,168 establishments into its store network bringing the total to 8,150 across its seven operating markets

Madrid, 11 January 2013. Distribuidora Internacional de Alimentación has received the green-light from Spain and Portugal's anti-trust authorities (the *Comisión Nacional de la Competencia* and the *Autoridade da Concorrência*, respectively) for the acquisition of 100% of the shares of Schlecker Spain and, indirectly, 100% of the share capital of Schlecker Portugal.

The transaction, valued at €70.5 million (free of debt), has been approved unconditionally. Accordingly, DIA will integrate all of Schlecker's establishments (1,127 stores and three warehouses in Spain and 41 stores and one warehouse in Portugal) into its own store network.



Schlecker in Iberia

- Leading player in household and personal care in Spain
- EUR318m net sales in 2011
- 1,127 stores in Spain and 41 in Portugal
- 4,207 employees (4,107 in Spain and 100 in Portugal)
- 4 distributions centres (3 in Spain and 1 in Portugal)
- Average store selling area 150sqm
- Private label accounts for 19% of net sales

Number of stores per region	September 2012
Catalonia	629
Aragón	116
Valencian Community	79
Basque Country	66
Navarre	59
Castile-La Mancha	56
Castile and León	41
Balearic islands	27
Rioja	23
Cantabria	11
Murcia	9
Asturias	8
Andalusia	3
TOTAL	1,127

Distribuidora Internacional de Alimentación, DIA, is an international company in the food distribution sector present in seven countries: Spain, Portugal, France, Turkey, China, Argentina and Brazil. In 2011, gross sales under banner reached EUR11.124bn, and the company had 6,833 stores in the countries in which it operates. Since July 2011, DIA has traded on the Madrid Stock Exchange, and is included in the Ibx 35, the reference index of the Spanish market.

▪ EXTERNAL RELATIONS

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