



DIA Group has received firm purchase offer from Carrefour for all of its business in France

Madrid, 20 June 2014. The DIA Group has received firm purchase offer from Carrefour for all of its business in France for an enterprise value of EUR 600m (through a *put option*) and has granted exclusivity to Carrefour. The final value of the transaction will be based on DIA France financial adjustments, as customary in this type of transaction.

The possible closing of the transaction with the final conditions or economic terms will be communicated in due course; until then, DIA France's activities will be pursued normally.

Following consultation of DIA France workers council, the transaction is subject to the approval of the competition authorities.

Main magnitudes of DIA France as of December 2013

- Start date: 1999
- Stores: 865
 - Own stores: 635
 - Franchises: 230
- Warehouses: 9
- Gross sales under banner: EUR2, 179.4m (19% of DIA Group's total sales).

DIA (Distribuidora Internacional de Alimentación) is an international food retailer that also distributes fast-moving and HPC goods. DIA is traded on the Madrid Stock Exchange and is part of the Ibex 35, the main reference index of the Spanish stock market. In 2013, gross sales under banner reached EUR11.476bn. At present, the company has close to 7,328 stores in the countries in which it operates.

EXTERNAL RELATIONS

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