

Competition authorities approve the purchase of El Árbol with conditions

/ DIA will integrate 444 establishments into its network / DIA expects the transaction to be made effective in the coming weeks.

Madrid, 21 October 2014. Distribuidora Internacional de Alimentación has obtained authorisation from the National Competition Commission in Spain to carry out the acquisition of the El Árbol chain announced on 2 July.

Today DIA received an official notification confirming that the transaction was approved by the National Markets and Competition Commission on 16 October 2014, subject to undertaking a commitment to divest 7 of the 451 stores owned by El Árbol.

The transaction, which will be made effective in the coming weeks, will involve adding a total of 444 proximity supermarkets to the DIA network in Spain, which will complement its range of outlets. The Company reiterates its intention to maintain the El Árbol banner.

DIA in Castilla y León

Total stores:

Proprietary stores:

Franchises:

Employees:

DIA in Spain (1st half 2014)

Total stores: 4,237

Proprietary stores: 2,701

Franchises: 1,536

Direct employees: 22,500

Jobs generated at franchises: 5,550

Gross under-banner sales: EUR 2,517 million

Business formats: DIA Market, DIA Maxi, Clarel, Minipreco, Schlecker, DIA Fresh, Fresh by

DIA and Cada Dia.

Product brands: Dia, Bonté, Baby Smile, Junior Smile, Basics Cosmetics, As.

DIA worldwide (1st half 2014)

Countries in which it operates: Spain, Portugal, Brazil, Argentina and China

Total stores: 6,598

Proprietary stores: 3,712

Franchises: 2,886

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Direct employees: 40,000

Jobs generated at franchises: 18,900

Gross under-banner sales: EUR 4,434.8 million

DIA (Distribuidora Internacional de Alimentación) is an international food retailer that also distributes fast-moving and HPC goods. DIA is traded on the Madrid Stock Exchange and is part of the Ibex 35, the main reference index of the Spanish stock market. In 2013, gross sales under banner reached EUR11.476bn and the company had 7,328 stores in the countries in which it operates.

EXTERNAL RELATIONS

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