

## TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions of Article 226 of the consolidated text of the Securities Market Act and implementing regulations, Distribuidora Internacional de Alimentación, S.A. ("**DIA**" or the "**Company**") hereby informs about and discloses the following:

## INSIDE INFORMATION

The Company informs that, on the date hereof, it has signed, together with two indirect wholly-owned subsidiaries, namely DIA Retail España, S.A.U. ("**DIA Retail**") and Grupo El Árbol, Distribución y Supermercados, S.A.U. ("**GEA**", together with the Company and DIA Retail, the "**Sellers**") an and the transfer of certain titles of possession and use of certain stores (the "**Agreement**"), pursuant to which the Sellers will sell, transfer or assign, as the case may be, to Alcampo, S.A. (i) a portfolio of up to a maximum of 235 supermarkets, (ii) two logistics warehouses located in Villanubla (Valladolid), and (iii) certain contracts, licences, assets and employees related to such stores and logistics warehouses (the "**Transaction**").

The price of the Transaction, which shall be fully payable in cash, might change depending, among other parameters, on the total number of assets finally transferred. The Company expects to use the price to accelerate the implementation of its strategic plan through the completion of the remodelling process of the proximity stores of its current portfolio as well as the acceleration of new openings within this format.

Completion of the Transaction is subject to the fulfilment or waiver, as regulated in the Agreement, of the following conditions precedent on or before 15 April 2023: (i) obtaining by the Purchaser of the merger control clearance from the European Commission and/or the National Markets and Competition Commission (*Comisión Nacional de los Mercados y la Competencia*), (ii) obtaining by the Sellers of the clearance from the financial institutions under the syndicated financing of the Company to complete the Transaction, and (iii) transmissibility of a certain number of shops, variable depending on different parameters.

The Company does not expect any negative accounting impacts on its consolidated income statement derived from the Transaction.

The Company will inform in due course on the fulfilment of the conditions precedent, as well as on the final price of the Transaction and the uses of the funds obtained once the Transaction has been completed.



In Las Rozas de Madrid, 2 August 2022.

Distribuidora Internacional de Alimentación, S.A.

\_\_\_\_

Jesús Soto Cantero Chief Financial Officer