



TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions of Article 227 of the consolidated text of the Securities Market Act and implementing regulations, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby informs about and discloses the following:

OTHER RELEVANT INFORMATION

The Company informed the market by means of an inside information notice (*comunicación de información privilegiada*) published on 2 August 2022 on the website of the National Securities Market Commission, with registration number 1,573, subsequently supplemented by the inside information notice (*comunicación de información privilegiada*) of the same date, with registration number 1,574, that, on that date, it had entered into, together with two wholly-owned subsidiaries indirectly owned by the Company, namely DIA Retail España, S.A.U. and Grupo El Árbol, Distribución y Supermercados, S.A.U. (both companies, together with the Company, the “**Sellers**”) an agreement for the purchase and sale of real estate and movable assets and the transfer of certain titles of possession and use of certain establishments (the “**Agreement**”), pursuant to which, subject to the fulfilment of certain conditions precedent, the Sellers should sell, transfer or assign, to Alcampo, S.A. (i) a portfolio of up to a maximum of 235 supermarkets, (ii) two logistics warehouses located in Villanubla (Valladolid), and (iii) certain contracts, licences, assets and employees related to such stores and logistics warehouses (the “**Transaction**”).

The Company hereby informs that, on the date hereof, all the conditions precedent to which the Transaction was subject have been fulfilled, that is: (i) the Purchaser obtaining merger control clearance from the National Markets and Competition Commission (*Comisión Nacional de los Mercados y la Competencia*), (ii) the Sellers obtaining the approval from the lenders under the syndicated financing of the Company to complete the Transaction, and (iii) transferability of a certain number of supermarkets, variable depending on different parameters.

Since the conditions precedent have been fulfilled, closing of the Transaction will be carried out through successive deliveries of batches of establishments that are expected to occur over the following months according to a delivery schedule to be agreed by the parties. The Company will inform in due course of the final price of the Transaction, as well as of the use of the proceeds once the Transaction has been completed.

In Las Rozas de Madrid (Madrid), 2 March 2023.

Distribuidora Internacional de Alimentación, S.A.

Jesús Soto Cantero
Chief Financial Officer