



TO THE NATIONAL SECURITIES MARKET COMMISSION

In accordance with the provisions of Article 226 of the Consolidated Text of the Securities Market Act and enacting regulations, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby announces and discloses the following:

INSIDE INFORMATION

The Company announces that, at the date hereof, it has entered into, together with its indirect wholly-owned subsidiary, Luxembourg Investment Company 322 S.à r.l., (“**LuxCo 322**”, together with the Company, the “**Sellers**”), a share purchase and sale agreement (the “**Agreement**”), pursuant to which, among others, the Sellers will sell 100% of the share capital of DIA Portugal Supermercados, S.A. (“**DIA Portugal**”) to Auchan Portugal, S.A. (the “**Purchaser**”) (the “**Transaction**”).

The price of the Transaction, which may vary depending on certain parameters, is EUR 155 million. The agreement reached will entail the total divestment by DIA’s group in the territory of Portugal.

It is expected that the Sellers will use the net proceeds in full to cancel and repay part of the syndicated financing held by the Company.

The completion of the Transaction is subject to the fulfilment or waiver, as regulated in the Agreement, of certain conditions precedent on or before 31 March 2024, including: (i) obtaining by the Purchaser of merger control clearance from the European Commission and/or the Portuguese competition authority (“*Autoridade da Concorrência*”), (ii) obtaining by the Sellers of the authorisation from the financial entities under the foregoing syndicated financing of the Company for the completion of the Transaction, and (iii) maintenance of certain densities in the Portuguese sub-franchisee network.

The Company does not expect any negative accounting impacts on its consolidated income statement arising from the Transaction.

The Company will report on the fulfilment of the conditions precedent upon closing of the Transaction.



Las Rozas de Madrid, Madrid, 3 August 2023.

Distribuidora Internacional de Alimentación, S.A.

Jesús Soto Cantero
Chief Financial Officer