



TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions of Article 226 of the revised text of the Spanish Securities Market Law and implementing regulations, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby announces and makes public the following:

PRIVILEGED INFORMATION

The Company announces that its wholly owned subsidiary, DIA Retail España, S.A.U. (“**DIA Retail**”) has signed a share purchase agreement (the “**Agreement**”) under which DIA Retail will sell to Grupo Trinity S.A.S. (the “**Purchaser**”) its wholly owned subsidiary, Beauty by DIA, S.A.U. (“**Clarel**”) (the “**Transaction**”).

The price that DIA Retail will receive for the Transaction, which may vary depending on certain parameters, is estimated in a minimum of €11.5 million (payable in 2024) and a potential additional maximum amount of €15 million in 2029. Additionally, DIA Retail will benefit from a collectible debt of €18.7 million (€15.7 million of which are net debt) payable in different phases (€4.2 million in 2024, €12.3 million in 2027 and €2.2 million in 2029), which would result in an estimated maximum total funds of €42.2 million. The agreement, among other assets, includes approximately 1,000 stores of Clarel throughout the country and three distribution centres.

DIA Retail expects to use the resources obtained to progress in the consolidation of its growth.

The consummation of the Transaction is subject, as regulated in the Agreement, to the Purchaser obtaining merger control clearance from the European Commission and/or the National Commission for Markets and Competition on or before 30 April 2024.

DIA estimates a negative accounting impact of €9.4 million on its consolidated income statement as of 31 December 2023 arising from the Transaction.

The Company will report to the market once the completion of the Transaction takes place.

Las Rozas de Madrid, 5 December 2023.

Distribuidora Internacional de Alimentación, S.A.

Guillaume Marie Didier Gras
Chief Financial Officer