



TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions of Article 226 of the Spanish Securities Markets Act and implementing regulations, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby announces and makes public the following:

INSIDE INFORMATION

In relation to the communications of inside information published by the Company relating to DIA Brasil Sociedade Limitada - Em Recuperação Judicial (“**DIA Brazil**”) on 14 March 2024 (registration number 2166) and 21 March 2024 (registration number 2172) (“**CIIs**”), the Company announces that, as of the date hereof, it has entered into, as seller, a share purchase and sale agreement (the “**Agreement**”) pursuant to which, among others, the Company will sell 100% of the share capital of DIA Brazil to Lyra II Fundo de Investimento em Participações Multiestratégia (the “**Purchaser**”) (the “**Transaction**”).

The Transaction, framed in the context of the persistent negative results at DIA Brazil referred to in the previous CIIs, will entail the total divestment by the DIA Group in the territory of Brazil, as well as a clean exit *vis-à-vis* the Purchaser (considering the limited liability assumed by the Company under the Agreement), and will allow the DIA Group to focus on its most profitable markets and with the greatest growth potential, Spain and Argentina, where the DIA Group has currently achieved a relevant position with a strategy focused on proximity food distribution.

The purchase and sale is carried out at a symbolic price (EUR 100). In addition, in order to provide DIA Brazil with additional economic resources for the continuity of its business during the *recuperação judicial* process in which it is currently involved (referred to in the second of the CIIs), the Company has undertaken *vis-à-vis* the Purchaser to make a contribution of funds for the benefit of DIA Brazil in the amount of EUR 39 million.

The completion of the Transaction is subject to the fulfilment or waiver, within 2 months from the date of signature of the Agreement, of the condition precedent consisting in the Company obtaining authorisation from the financial entities under the syndicated financing of the Company for the completion of the Transaction.

The DIA Group expects an estimated negative accounting impact in the amount of EUR 101 million on its consolidated income statement arising from the Transaction, as follows: (i) EUR 39 million for the aforementioned contribution of funds, (ii) EUR 30 million for payments of financial debts guaranteed by the Company, (iii) EUR 27 million for reclassification of translation differences associated with the Brazilian Real, and (iv) EUR 5 million for expenses associated with the Transaction.



The Company will report on the fulfilment of the condition precedent upon closing of the Transaction.

Las Rozas de Madrid (Madrid), 31 May 2024.

Distribuidora Internacional de Alimentación, S.A.

Guillaume Marie Didier Gras
Chief Financial Officer