



Las Rozas de Madrid, July 5 2024

Dear Mr. López Martín,

We refer to the questions that you, as a shareholder and attendee through the online attendance platform, asked at the ordinary general meeting of Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) held last June 28 2024.

Pursuant to Articles 197 and 520 of the current Spanish Companies Act (“**LSC**”), Article 19 of DIA’s Articles of Association and Article 13.4 of DIA’s General Shareholders’ Meeting Regulation, the following is a response to the questions asked via the online assistance platform and which were not answered during the meeting.

1) Title: Conditions for syndicated creditors' acceptance of the Brazil exit agreement.

Body: I would like to know whether the acceptance by the syndicated creditors of the Brazil exit agreement has entailed the adoption of additional commitments or obligations between the DIA Group, its subsidiaries and the syndicated creditors, and if so, what are these conditions?

No additional commitments or obligations have arisen between the DIA Group, its subsidiaries and the syndicated creditors.

2) Title: Leverage ratio estimates for 2024 and 2025

Body: Once the impact of the exit from Brazil is known, I would like to know the estimates for 2024 and 2025 of the consolidated DIA Group's financial leverage ratio, and in particular the estimated amount of debt outstanding on the syndicated loan at year-end 2024 and 2025.

DIA Group does not publish estimates of the financial leverage ratio. The financial information for 2024 will be published, as in previous years, on the corporate website through the trading updates and half-yearly reports, as required by applicable regulations, where it can be consulted by shareholders if they wish.

3) Title: Estimated amount of DIA Spain's depreciation and amortisation charge for the coming years

Body: After the large investment in the reconversion of the business in Spain, we are finally obtaining positive results. However, the annual accounts (unless I am mistaken) do not include an estimated schedule of the expected amount of amortisations for 2024, 2025 and subsequent years, which I believe provides relevant information to be able to assess the potential net profit of the business in Spain for the coming years. Could you please provide an estimate of DIA Spain’s expected depreciation for the coming years? Thank you.

DIA Group does not publish estimates of the depreciation and amortisation charges that are expected to be incurred by Group companies. The financial information for 2024 will be published, as in previous years, on the corporate website through the trading updates and half-yearly reports, as required by applicable regulations, where it can be consulted by shareholders if they wish.



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DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr. Daniel Alaminos Echarri
Secretary of the Board of Directors