



TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions of article 227 of Law 6/2023, of 17 March, of the Spanish Securities Markets and Investment Services, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby announces and makes public the following:

OTHER RELEVANT INFORMATION

By means of the inside information notice published by the Company on 11 December 2024, with registration number 2509 (the “**Communication**”), the Company informed the market that entered into a financing agreement with a syndicate of leading banks and funds for a maximum total amount of EUR 885,000,000 (the “**New Financing**”). The main terms of the New Financing were described in the Communication, and its effectiveness was subject to the fulfilment, no later than 30 December 2024, of certain conditions precedent.

The Company hereby informs that all of the conditions precedent the New Financing was subject to have been satisfied on or before the date hereof.

Once the aforementioned conditions precedent were satisfied, the following have been cancelled in full on the date hereof, using the funds obtained under the New Financing: (i) the existing financial indebtedness of the DIA Group under the syndicated financing agreements originally entered into on 31 December 2018 with a group of syndicated lenders, for a total maximum amount of EUR 755.2 million, and (i) the debt under a bilateral credit facility entered into by the DIA Group with one of the syndicated lenders, for a total amount of EUR 7.0 million.

Lastly, the Company will publish as soon as possible the relevant notices in the Irish Stock Exchange and in the Financial Times relating to the early redemption (including principal and interests) of the notes issued by the Company on 4 April 2017, maturing on 30 June 2026.

Madrid, 27 December 2024.

Distribuidora Internacional de Alimentación, S.A.

Guillaume Marie Didier Gras
Chief Financial Officer