



## TO THE NATIONAL SECURITIES MARKET COMMISSION

Pursuant to the provisions of article 227 of Law 6/2023, of 17 March, of the Spanish Securities Markets and Investment Services, Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”) hereby announces and makes public the following:

### OTHER RELEVANT INFORMATION

By means of the other relevant information notice published by the Company on 27 December 2024, with registration number 31920 (the “**Communication**”), the Company informed the market that the Extraordinary General Shareholders’ Meeting of the Company had approved, with a sufficient majority, all the resolutions proposed by the Board of Directors, which included, (i) grouping and cancelling all the shares into which the share capital of the Company is divided in order to exchange them for newly issued shares in the proportion of one (1) new share for every one thousand (1,000) old shares, increasing the nominal value of the shares from 0.01 euros to 10.00 euros (the “**Reverse Stock Split**”), and (ii) prior to the execution of the Reverse Stock Split, reducing the share capital of the Company by an amount of 0.79 euros through the amortisation of seventy-nine (79) treasury shares, each with a par value of 0.01 euros (the “**Capital Reduction**”).

The Company informs that the Commercial Registry of Madrid has registered the Capital Reduction and Reverse Stock Split resolution approved by the Extraordinary General Shareholders’ Meeting held on 27 December 2024 and executed by the Board of Directors of DIA on 8 January 2025. After the Capital Reduction and immediately before the Reverse Stock Split, the share capital is set at 580,655,340 euros, divided into 58,065,534,000 ordinary shares, each with a nominal value of 0.01 euros.

The terms and dates of the Reverse Stock Split are summarized below:

- Exchange ratio: The shareholders of the Company will receive one (1) new share (with the new ISIN code ES0126775008), with a nominal value of ten (10) euros, for every one thousand (1,000) pre-existing shares of 0.01 euros of nominal value. The Reverse Stock Split will not affect the Company’s total share capital figure.
- Stock Exchange Effective Date: On February 5, 2025, the pre-existing shares will be technically delisted and the new shares will be simultaneously admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, and will be included in the *Sistema de Interconexión Bursátil (Mercado Continuo)*, with 4 February 2025 being the last date in which the old shares may be traded in the Stock Exchanges. As detailed in the following paragraph, the new shares are expected to be delivered to the shareholders on the second trading day following the Stock Exchange Effective Date (i.e. February 7, 2025).
- Exchange procedure: Those shareholders who appear on the accounting records of Iberclear and its participating entities on the first trading day following the Stock Exchange Effective Date (i.e. February 6, 2025) shall be entitled to receive one (1) new share for every one thousand (1,000) old shares, and such exchange shall be carried out



automatically. The new shares are expected to be delivered to shareholders on the second trading day following the Stock Exchange Effective Date (i.e. February 7, 2025).

- Treatment of share fractions: Those shareholders who, after applying the exchange ratio resulting from the Reverse Stock Split, hold a number of shares which is not a multiple of one thousand (1,000) may acquire or transfer the necessary shares in the Company to complete a number of shares which is a multiple of the exchange ratio.

In the event that, at market close on the trading day following the Stock Exchange Effective Date (i.e. 6 February 2025) any shareholder appears on the accounting records of Iberclear and its participating entities as holder of a number of shares which is not a multiple of one thousand (1,000), the excess shares shall be acquired by Société Générale (the “**Agent Bank**”) on behalf of the Company, for their immediate amortisation in execution of the a share capital reduction resolution.

The purchase price shall be the share price at the market close of the trading day immediately preceding the Stock Exchange Effective Date (i.e. 4 February 2025), and the sale transaction shall entail no additional costs to the shareholders holding such excess shares, except for any costs and brokerage fees that may be applied to them by the respective depositary entities and/or brokers.

The amount corresponding to the purchase of the excess shares will be paid by the Agent Bank to the Iberclear participating entities, for its transfer to the accounts of the shareholders who have their shares in the Company deposited with such entities. Such payment is expected to be made by the Agent Bank on the second trading day following the Stock Exchange Effective Date (i.e. 7 February 2025).

- Modification of Article 5 of the Bylaws: As a consequence of the Reverse Stock Split, article 5 of the Company’s bylaws relating to the share capital will be amended, with DIA’s share capital being set at 580,655,340 euros, divided into 58,065,534 ordinary shares, each with a nominal value of 10.00 euros.

Madrid, 29 January 2025.

**Distribuidora Internacional de Alimentación, S.A.**

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Patricio Morenés Hoyos  
Secretary non-Director